

THE ARIZONA  
*Fiduciaries*  
Association

## Board of Directors Nominations Form

Deadline for Submission: March 31, 2021

*All AFA Board of Director applicants/nominees, must be a resident of the State of Arizona, a fiduciary licensed and in good standing with the Arizona Supreme Court, and a full member of the Arizona Fiduciaries Association.*

If applying for yourself, please complete the entire form below. If you are nominating someone else, please complete the contact information section and use Question #1 to state why you feel the person you are nominating should serve on the AFA Board of Directors.

Name: Taylor Galas

Title: Licensed Fiduciary

Organization/Company Name: Fiduciary Management Specialists

Address: 2824 N. Power Rd. #113-276 MESA, AZ 85215

Phone: 602-777-3820

Alt Phone/Cell #: 480-433-8045

E-mail: Taylor@fmsarizona.com

1. In general, why do you wish to be a member of the AFA Board of Directors?

I want to be on the board because I care about the fiduciary industry and I believe I can be an asset on the board.

2. Each Director may only have 3 unexcused absences from the Board of Director meetings in any fiscal year. Will you be able to regularly attend and actively participate in the monthly AFA Board of Director's meetings and the annual retreat (typically held in May)?  Yes  No

3. Are you willing and able to participate in the AFA's committees to help further its education, membership, and fiscal viability goals? Yes

4. Please check any of the committee(s) on which you would be interested in serving.

- Membership  
 Education/ Conference  
 Conference Planning  
 Policy & Procedures

5. Please identify any affiliations, memberships, and accreditations which may also be pertinent for AFA leadership.

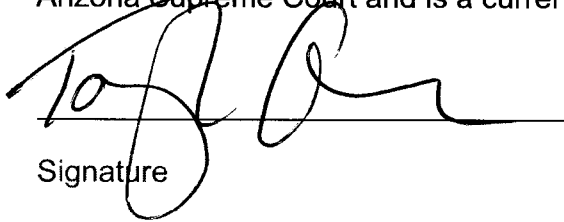
Licensed Fiduciary in Arizona

6. Are you aware of any conflicts of interest, either personally or professionally, that would not allow you to fully and effectively serve the AFA as a Board member? \_\_\_ Yes  No

If yes, please explain: \_\_\_\_\_

As a Director you must become familiar and comply with the AFA Bylaws, the NGA Standards of Practice, and the Arizona Licensed Fiduciary Code of Ethics as stated in ACJA §§7-201 and 7-202. On average a general AFA Board Director should plan on dedicating 2-5 hours a month to fulfill their commitment.

If elected, the undersigned is willing to fulfill the above listed commitments and provide his or her time, energy, and skills to achieve the mission and purpose of the AFA. By signing below the undersigned hereby confirms he/she is a fiduciary licensed by, and in good standing with, the Arizona Supreme Court and is a current full member of the Arizona Fiduciaries Association.

  
Signature

4/13/21  
Date

**Arizona Fiduciaries Association (AFA)**

c/o The Carlson Group, LLC  
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execdirector@azfid.org  
<https://azfid.org>

**Questions?** Contact Pam Carlson at 520.338.0840