

**2020 Call for Fiduciary Star Award Nominees**

*Every year, AFA recognizes special individuals for their outstanding contributions and/or accomplishments. This year, awards will be presented during the Annual Spring Conference at Civana in Carefree, AZ. Awards will be presented at the Awards Lunch on Friday, May 1, 2020*.

***Nominations will be accepted in the following categories*:**

## **FIDUCIARY OF THE YEAR STAR AWARD**

*The Arizona Fiduciaries Association, Inc. (AFA) seeks to recognize a member who has gone above and beyond in practice and representing the fiduciary profession.*

**RISING FIDUCIARY STAR AWARD**

*The Arizona Fiduciaries Association, Inc. (AFA) seeks to recognize a licensed fiduciary in their first few years, who is showing promise or exemplary service.*

## **LIFETIME ACHEIVEMENT/RETIRING FIDUCIARY STAR AWARD**

*The Arizona Fiduciaries Association, Inc. (AFA) would like to recognize those fiduciaries retiring from the industry who have demonstrated a long-standing commitment and made a difference in the fiduciary community.*

**HOW TO APPLY:**

A nomination form is required for consideration by the AFA board. The person making the nomination need not be a member, but the nominee must be a member as of the date the nomination is received and date of the conference, at which the presentation will be made. Please complete the form in its entirety including signature and return by the deadline date. Nominations will be accepted by the AFA Executive Director for consideration by the Board of Directors. The decisions are final. Please submit nomination forms no later than **March 27, 2020** to:

**Arizona Fiduciaries Association (AFA)**

c/o The Carlson Group, LLC

8987 E Tanque Verde #309-125

Tucson, AZ 85749

F: 814.286.3953

execdirector@azfid.org

[https://azfid.org](https://azfid.org/)

**Questions?** Contact Pam Carlon at 520.338.0840

**2020 AFA Star Award Nomination Application Form**

*Deadline to Apply: March 27, 2020*

## **I would like to nominate: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

(as it should appear on the award)

*for (please check one):*

## **\_\_ FIDUCARY OF THE YEAR STAR AWARD**

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**\_\_ RISING STAR AWARD**

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## **\_\_ LIFETIME ACHEIVEMENT STAR/RETIRING FIDUCIARY**

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# Description of the Contributions Demonstrated by Nominee:

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# For Retiring Nominees:

***How Long in Practice: Date of Retirement: Fiduciary Companies Worked For:***

**Name of Person Making Nomination:**

 **Signature: Date:**