

Thursday, March 10th

Time	CEUs	Topic		
7:30a – 8:30a	--	Breakfast and Registration		
8:30a-9a	--	Membership Meeting		
9a-9:15a	--	Break		
9:10a		James Smith-Co-Executive Director	Vendor Introductions	
9:15a – 10:15a	1.0	Keynote (Plenary Session) - Dr. Nightingale	Senescence V Dementia	Introduced by Platinum Sponsor- Reception HQ
10:15a-10:30a	--	Break		
10:30a-12p	1.5	Plenary session - Dr. Gill	Neuropsych Testing/Brain Health	Introduced by Gold Sponsor-EJ's Auction & Consignment
12p-1:30p	--	Lunch		
12:30p-1:30p	1.0	Lyndsey Fry, 2014 Olympian	"Success is in the Journey"	Lunch session
1:30-1:45	--	Break		
1:45p-3:15p	1.5	(ETHICS) Panel	End of Life Panel	Crismon Cooper Love, John Lloyd, Denice Shepherd, Esq.
3:15p-3:30p	--	Break - Snack		
3:30p-4:30p	1.0	(ETHICS) Lisa Price-Entrust Fiduciary Services, Inc.	Physician Assisted Suicide	
Total CEUs	6.0			
5p-6:30p		Happy Hour co-sponsored by TrueLink Financial and Bond Services of Arizona	Red Horse Saloon	

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Time	CEUs			
7a – 8a	--	Breakfast		
8a-9a	1.0	Jean-Paul S. Kellogg	Dept. of Veteran Affairs	Introduced by Gold Sponsor- Hunt ERA, Colette Rosati
9a-9:15a	--	Break		
9:15a-10:15a	1.0	Plenary session	Keeping Fiduciaries Out of Trouble	Charles M. Dyer, Esq.
10:15a-10:30a	--	Break		
10:30a-12p	1.5	Panel	Fiduciary Office Practices	Charles M. Dyer, Esq., Roger Coventry, Lisa Price
12p-1:15p		Lunch		
12:30p		Awards/Raffles		
1:15p-2:30p	1.25	Breakout Track 1-Saguaro		
		Teresa Lancaster, Esq.- Bogutz & Gordon	Trust Administration-The Basics	
2:30p-2:45p		Break		
2:45p-4p	1.25	Breakout Track 1-Saguaro		
		Jeanette Bloss-JSB Fiduciary & Estate Management Services, LLC	"A Fiduciary's Toolbox: How to Successfully Navigate Fiduciary Accounting and Reporting Requirements"	
Total CEUS	6.0			

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Breakout Track 2-Cholla I	
Craig Wisnom, Esq.-Bogutz & Gordon	Trust Administration-Advanced Issues

Breakout Track 2-Cholla I	
James Tinsley & George Guerrero-True Link Financial	"The Eleven Wealth Management Mistakes Fiduciaries Make Most"