



2021 AFA Virtual Spring Conference
“Changing Practices in Challenging Times”
May 3-7, 2021 - 1:30 pm - 4:30 pm Daily

Day 1 - Monday, May 3, 2021

1:00 pm – 1:30 pm | AFA Business Meeting/Welcome Remarks
Jeanette Bloss, AFA President

1:30 - 2:45 pm | Session 1

**Changing our Tune on Societal Changes & Damaging Perceptions
Affecting the Fiduciary Practice**

*Presented by The Honorable Jay M Polk, Presiding Judge
Probate and Mental Health Department
Superior Court of Arizona for Maricopa County*

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 2

Difficult Beneficiaries – How to Manage and What to do When It Escalates

*Presented by Stacey Johnson, Esq., Stacey L. Johnson, PLLC and
Larry Scaringelli, Esq., Scaringelli Law Firm, PC*

Day 2 - Tuesday, May 4, 2021

1:30 - 2:45 pm | Session 3

Ward and Decedent Estate Challenges

*Presented by Rashida Suminski, Coconino County Public Fiduciary and
Belvet Elsouhag, Cochise County Public Fiduciary*

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 4

The New Digital World of the Fiduciary

Presented by Jacque Mingle, Esq. Fleming & Curti

Day 3 - Wednesday, May 5, 2021

1:30 - 2:45 pm | Session 5

Asset Management: Searching for the Missing Assets

Presented by Stephanie McCollum, Fiduciary Management Specialists LLC and Dana Young, Detective, Discovery Groups, LLC

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 6

Addressing New Challenges and Changes with Public Benefit Assistance for Our Wards

Presented by Emily Kile, Esq., Kile Law Firm

Day 4 - Thursday, May 6, 2021

1:30 - 2:45 pm | Session 7

Building the Care Giver Team

Presented by Greg Stutz, FocusHR and Jill Chasson, Coppersmith Brockelman

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 8

Financial Management: Improving Your Interaction with Banks

Presented by Paul Borlaug, MBA, Area Sales Manager, Arizona Bank & Trust

Day 5 - Friday, May 7, 2021

1:30 - 2:45 pm | Session 9

Ethics in a Pandemic: Yes, Virginia, the Rules Still Apply

Presented by Denice Shepherd Esq., Law Office of Denice Shepherd

2:45 - 3:15 pm | Break

3:15 - 4:15 pm | Session 10

The PTSD Effect of the Pandemic

Presented by Olympic Medalist Lyndsey Fry

4:15 – 4:30 pm

Closing Remarks/Live Raffle Drawing

Must be present to win!