



**2021 AFA Virtual Spring Conference**  
**“Changing Practices in Challenging Times”**  
**May 3-7, 2021 - 1:30 pm - 4:30 pm Daily**

**Day 1 - Monday, May 3, 2021**

1:00 pm – 1:30 pm | AFA Business Meeting/Welcome Remarks  
*Jeanette Bloss, AFA President*

1:30 - 2:45 pm | Session 1

**Changing our Tune on Societal Changes & Damaging Perceptions  
Affecting the Fiduciary Practice**

*Presented by The Honorable Jay M Polk, Presiding Judge  
Probate and Mental Health Department  
Superior Court of Arizona for Maricopa County*

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 2

**Difficult Beneficiaries – How to Manage and What to do When It Escalates**

*Presented by Stacey Johnson, Esq., Stacey L. Johnson, PLLC and  
Larry Scaringelli, Esq., Scaringelli Law Firm, PC*

**Day 2 - Tuesday, May 4, 2021**

1:30 - 2:45 pm | Session 3

**Ward Challenges**

*Presented by Rashida Suminski, Coconino County Public Fiduciary and  
Belvet Elsouhag, Cochise County Public Fiduciary*

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 4

**The New Digital World of the Fiduciary**

*Presented by Jacque Mingle, Esq. Fleming & Curti*

## **Day 3 - Wednesday, May 5, 2021**

1:30 - 2:45 pm | Session 5

### **Asset Management: Searching for the Missing Assets**

*Presented by Stephanie McCollum, Fiduciary Management Specialists LLC*

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 6

### **Addressing New Challenges and Changes with Public Benefit Assistance for Our Wards**

*Presented by Emily Kile, Esq., Kile Law Firm*

## **Day 4 - Thursday, May 6, 2021**

1:30 - 2:45 pm | Session 7

### **Building the Care Giver Team**

*Presented by Greg Stutz, FocusHR and Jill Chasson, Coppersmith Brockelman*

2:45 - 3:15 pm | Break

3:15 - 4:30 pm | Session 8

### **Financial Management – Changes, New, and Best Practices**

*Presented by Paul Borlaug, MBA, Area Sales Manager, Arizona Bank & Trust*

## **Day 5 - Friday, May 7, 2021**

1:30 - 2:45 pm | Session 9

### **A Review of the Basics of Fiduciary Ethics**

*Presented by Denice Shepherd Esq., Law Office of Denice Shepherd*

2:45 - 3:15 pm | Break

3:15 - 4:15 pm | Session 10

### **The PTSD Effect of the Pandemic**

*Presented by Olympic Medalist Lyndsey Fry*

4:15 – 4:30 pm

### **Closing Remarks/Live Raffle Drawing**

Must be present to win!