

AFA 2017 Spring Conference Agenda "Making Lemonade Out of Lemons"

All Bios and Presentation Materials Available on the AFA Dropbox

Access the Dropbox with the link below:

https://www.dropbox.com/sh/u2ggz1enapkwpn/AAD-62-hLTQo4_96QNBzmk95a?dl=0

WiFi Password: AFA2017

Thursday, May 4th

Time	CEUs		Speaker	Topic
7:30a – 8:30a	--	Registration and Breakfast		
8:30a-9a	--	Membership Meeting	Jason Cobb , AFA President	
9a-9:15a		Vendor Introductions	James Smith - Co-Executive Director	
9:15a – 10:15a	1.0	Keynote (Plenary Session) - Introduction by EJ's Auction & Consignment	Susie Hallowell, M.A., L.P.C.	Cultivating Resilience: Stress Management, Self Care and Maintaining Balance (When the Going Gets Tough)
10:15a-10:30a	--	Break		
10:30a-12p	1.5	(ETHICS) Panel	Panel: Craig Wisnom, Esq. -Bogutz and Gordon Vivian Hartless -La Paz County Public Fiduciary Leslie Mann-Damon -Next Steps for Families, LLC	Surviving the Battle, Winning the War: Case Studies in Making "Lemonade"
12p-12:45p	--	Lunch		
12:45p-2:15p	1.5	(ETHICS) Panel	Panel: Vivian Hartless -La Paz County Public Fiduciary Leslie Mann-Damon -Next Steps for Families, LLC Ana Perez-Arrieta, Esq. -Bogutz and Gordon	Surviving the Battle, Winning the War: Case Studies in Making "Lemonade", Part 2
2:15p-2:30p	--	Break - Snack		
2:30p-3:45p	1.25	Introduction by Strategic Income Group	Emily R. Taylor, Esq.	Seizing Opportunities: Assessing and Planning for ALTCS, AHCCCS, SSI, SSDI, and VA Benefits
3:45p-4:30p	0.75	(ETHICS)	Jodi Bernstein, Esq.	The 10 Commandments of Fiduciary Ethics
Total CEUs	6.0			
5:30p-7:30p		Happy Hour-Sponsored by Bond Services of Arizona	Location: The Last Territory Courtyard	

Agenda Subject to Change

Friday, May 5th

Time	CEUs			Speaker	Topic	
7a – 8a	--	Registration and Breakfast				
8a-9a	1.0	Kick-Off Session - Introduction by Amada Senior Care		Hon. Lisa Ilka Abrams - Pima County Superior Court Commissioner	From the Wandering Uterus to Witch Hunts - A History of Mental Illness and the Law	
9a-9:15a	--	Break				
9:15a-10:15a	1.0			Peter Santini -Pima County Public Fiduciary	Mission Not Impossible: Strategies for Clients With Seemingly Few Options	
10:15a-10:30a	--	Break				
10:30a-12p	1.5	Introduction by HomeCare Assistance		Tani Bahti & Paige Hector - End of Life Workshops	Being an Effective Guide for the End of Life - The Winding Road Towards Acceptance	
12p-12:30p	Lunch					
12:30-1:15p		Awards/Raffles		Stephanie McCollum/Jim Smith		
1:15p-2:30p	1.25	Breakout Track 1 - General Session Room			Breakout Track 2 - Turquoise 1	
			Lorenzo Garza -Pima County Court Accountant	Crunching the Numbers: Conservatorship Court Accountings	Jacque Mingle, Esq. -Bogutz and Gordon Jeanette Bloss -JSB Fiduciary & Estate Management Services, LLC	Not That Special: The Myths and Methods of Administering Special Needs Trusts
2:30p-2:45p		Break				
2:45p-4p	1.25	Breakout Track 1 - General Session Room			Breakout Track 2 - Turquoise 1	
			Denice Shepherd, Esq.	Signing Your Life Away- Basic Contract Law Update	Sara Derrick, Esq.-Mesch, Clark & Rothschild	Fiduciary Biz 101: Tips for Hanging Out Your Own Shingle
Total CEUs	6.0					

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